

**S Lee Dental Corporation**  
23571 Lake Drive, P.O.Box 3009, Crestline Ca 92325  
**(909)338-1782**

**GET ACQUAINTED QUESTIONNAIRE**

**Patient Information**

Name: Mr. Mrs. Ms. Miss \_\_\_\_\_, Birth Date \_\_\_\_\_  
(Please circle one) Last Name First Name Middle Name  
Social Security Number \_\_\_\_\_ Driver's License Number \_\_\_\_\_  
Residence Address \_\_\_\_\_ P.O.Box \_\_\_\_\_  
City \_\_\_\_\_ Zip \_\_\_\_\_ How long at this address? \_\_\_\_\_ Phone \_\_\_\_\_  
E-Mail Address \_\_\_\_\_ Best phone number to call \_\_\_\_\_ Best time to call \_\_\_\_\_  
Your Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Employer's Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
Work Phone \_\_\_\_\_ ext. \_\_\_\_\_

**Spouse Information or Parent information in case of minor**

Name \_\_\_\_\_, Birth Date \_\_\_\_\_  
Last Name First Name Middle Name  
Driver's License Number \_\_\_\_\_ Occupation \_\_\_\_\_  
Employer's Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
Work Phone \_\_\_\_\_ ext. \_\_\_\_\_

**Dental Insurance Information**

Subscriber \_\_\_\_\_ Insurance Company \_\_\_\_\_  
Subscriber's Date of Birth \_\_\_\_\_ Subscriber's Social Security Number \_\_\_\_\_  
Insurance Plan \_\_\_\_\_ Insurance ID \_\_\_\_\_

Whom may we contact in case of emergency? \_\_\_\_\_ Relationship \_\_\_\_\_  
Phone Number # 1 \_\_\_\_\_ Phone Number # 2 \_\_\_\_\_

How did you hear about this office? (Please Circle) Phone Book, Sign, Ad, Other \_\_\_\_\_  
If patient referred then who referred you to us? \_\_\_\_\_

I have read all information and completed the above questions. I certify this information is true and correct to the best of my knowledge.

Signature (Parent if minor) \_\_\_\_\_ Date \_\_\_\_\_

**ABOUT  
DENTAL INSURANCE AND FINANCIAL ARRANGEMENT**

We are committed to providing you with the best possible care. If you have dental insurance, we are anxious to help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance, and your understanding of your dental insurance claim process and our payment policy. We will be happy to help you process your insurance claim form for your reimbursement. Any such request must be accompanied by a completed insurance form at each visit. We will gladly discuss your proposed treatment and answer any questions relating to your insurance. You must realize, however, that:

1. Your insurance is a contract between you, your employer and the insurance company. We are not a party to that contract;
2. Our fees are generally considered to fall within the acceptable range by most companies. Most dental insurance plans do not cover 100% of the cost of your treatment;
3. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover; and,
4. We must emphasize that as dental care providers, our relationship is with you, not your insurance company.

While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date the services are rendered.

**GUARANTEE:** I (the Patient or Legal Guardian) am an eligible member as of this date of service of the health insurance plan indicated on the front of this form. Signature of responsible party below acknowledges full financial responsibility for services rendered to me and dependent members if it is determined I(dependent) am(is) "Not Eligible" on the date of service in question, or if service rendered is determined to be a non-covered benefit under the insurance plan provisions.

**ASSIGNMENT OF INSURANCE BENEFITS:** I hereby irrevocably authorize payment directly to the S Lee Dental Corporation/dentist but not to exceed the S Lee Dental Corporation/dentist's regular charge due as a result of this claim. I understand I am financially responsible to the S Lee Dental Corporation/dentist for charges not covered.

**PAYMENTS FOR SERVICES ARE DUE AT THE TIME SERVICE:** Payments and the insurance deductible for services are due at the time services are rendered unless payment arrangements have been approved in advance by our staff. We accept cash, checks, Mastercard or Visa. Returned checks and balances older than 60 days may be subject to additional collection fees and interest charges of 1.5% per month. Charges may also be made for broken appointments and appointments cancelled without 48 hours advance notice.

To the extent permitted under applicable law, I (patient or legal guardian) authorize release of any information pertinent to my case to insurance company, adjustor, or attorney involved in my case and also authorize insurance payment directly to S Lee Dental Corporation.

Signature of patient or legal guardian \_\_\_\_\_ Date \_\_\_\_\_

**S Lee Dental Corporation**

23571 Lake drive  
Crestline, Ca 92325

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**CONFIDENTIAL HEALTH HISTORY QUESTIONNAIRE**

**I. CIRCLE APPROPRIATE ANSWER (Leave blank if you do not understand the question)**

- 1 Yes / No Is your general health good? If NO, explain: \_\_\_\_\_
- 2 Yes / No Has there been a change in your health within the last year? If YES, explain: \_\_\_\_\_
- 3 Yes / No Have you gone to the hospital or emergency room or had a serious illness in the last 3 years?  
If YES, explain: \_\_\_\_\_
- 4 Yes / No Are you being treated by a physician now? If YES, explain: \_\_\_\_\_  
Date of last medical exam? \_\_\_\_\_ Reason for exam: \_\_\_\_\_  
Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_
- 5 Yes / No Have you had problems with prior dental treatment? If YES, explain: \_\_\_\_\_  
Date of last dental exam: \_\_\_\_\_ Name of last treating dentist: \_\_\_\_\_
- 6 Yes / No Are you in pain now? If YES, explain: \_\_\_\_\_

Blood Pressure: \_\_\_\_\_ / \_\_\_\_\_ Pulse: \_\_\_\_\_ /mit Weight: \_\_\_\_\_ lb

**II. HAVE YOU HAD OR DO YOU HAVE ANY OF THE FOLLOWING? (Please circle Yes or No for each)**

HEART/BLOOD VESSEL		HEAD & NECK		MUSCULOSKELETAL/CONNECTIVE TISSUE	
Yes / No	Rheumatic fever	Yes / No	Glaucoma	Yes / No	Sjögren's syndrome
Yes / No	Heart murmur	Yes / No	Chronic sinusitis	Yes / No	Artificial joint (Date: _____)
Yes / No	Congenital heart defect	Yes / No	Injury to head, jaw & teeth	Yes / No	Fibromyalgia/rheumatism
Yes / No	Artificial heart valve	Yes / No	Frequent/severe nosebleeds	Yes / No	Arthritis
Yes / No	Prolapsed heart valve	Yes / No	Sore throat or hoarseness	Yes / No	Scarlet fever
Yes / No	Heart attack (Date: _____)	Yes / No	Difficulty swallowing	Yes / No	Osteoporosis
Yes / No	TIA/stroke (Date: _____)	Yes / No	Headaches		
Yes / No	Coronary heart disease			RESPIRATORY	
Yes / No	Congenital heart failure	BLOOD		Yes / No	TB(Tuberculosis)
Yes / No	Angina pectoris	Yes / No	HIV, AIDS	Yes / No	Asthma
Yes / No	Irregular/rapid heartbeats	Yes / No	Blood clots or thrombosis	Yes / No	Emphysema
Yes / No	Pacemaker	Yes / No	Anemia	Yes / No	Chronic bronchitis
Yes / No	High blood pressure	Yes / No	Sickle cell disease/trait	Yes / No	Shortness of breath
		Yes / No	Hemophilia	Yes / No	Persistent coughs
NERVOUS SYSTEM		Yes / No	Transfusion (Date: _____)		
Yes / No	Epilepsy/Seizure	Yes / No	Bruise easily	CANCER	
Yes / No	Multiple sclerosis	DIGESTIVE SYSTEM		Yes / No	Cancer
Yes / No	Trigeminal neuralgia	Yes / No	Hepatitis A	Yes / No	Leukemia
Yes / No	Anxiety/depression	Yes / No	Hepatitis B	Yes / No	Benign tumors/growths
Yes / No	Alzheimer's discase/dementia	Yes / No	Hepatitis C	Yes / No	Radiation/Chemotherapy
Yes / No	Psychiatric treatment	Yes / No	Cirrhosis of the liver		
Yes / No	Dizziness/fainting spells	Yes / No	Frequent heartburn or reflux	ALLERGY	
Yes / No	Persistent numbness/tingling	Yes / No		Yes / No	Latex
		ENDOCRINE		Yes / No	Penicillin or other antibiotics
URINARY TRACT		Yes / No	Diabetes	Yes / No	Metal/Jewelry
Yes / No	Kidney discase	Yes / No	Hyper or hypothyroidism	Yes / No	Aspirin
Yes / No	Veneral discase	Yes / No	Cushing's syndrome	Yes / No	Codcine
Yes / No	Sexually transmitted discase			Yes / No	Novocaine or Xylocaine

**III. ARE YOU TAKING OR HAVE YOU TAKEN ANY OF THE FOLLOWING IN THE LAST 3 MONTHS? (Please circle Yes or No for each)**

Yes / No	Recreational drugs	Yes / No	Tobacco in any form	Yes / No	Antibiotics
Yes / No	Weight loss medications	Yes / No	Alcohol	Yes / No	Supplements
Yes / No	Bisphosphonate (Fosamax)	Yes / No	Aspirin	Yes / No	Over-the-counter medicines

**IV. WOMEN ONLY (Please circle Yes or No for each)**

Yes / No	Are you or could you be pregnant? If YES, what month?
Yes / No	Are you nursing?
Yes / No	Are you taking birth control pills?

**V. ALL PATIENTS (Please circle Yes or No for each)**

Yes / No	Do you have or have you had any other diseases or medical problems NOT listed on this form? If YES, please explain: _____
Yes / No	Have you ever been pre-medicated for dental treatment? If YES, why: _____
Yes / No	Have you ever taken Fen-Phen? If YES, when: _____
Yes / No	Is there any issue or condition that you would like to discuss with the dentist in private?

**VI. PLEASE RANK THE FOLLOWING IN THE ORDER IN WHICH THEY WOULD KEEP YOU FROM HAVING DENTAL TREATMENT?**  
 Fear of pain    Cost of treatment    Missing work time    Lack of concern

*The practice of dentistry involves treating the whole person. If the dentist determines that there may be a potentially medically-compromised situation, medical consultation may be needed prior to commencement of dental treatment. I authorize the dentist to contact my physician.*

*The undersigned hereby authorizes Doctor or his associate to take x-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor or his associate to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor or his associate to perform any and all forms of treatment, medication and therapy, that may be indicated. I also understand the use of anesthetic agents embodies a certain risk.*

*I certify that I have read and understand this form. To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication. Further, I will not hold my dentist, or any other member of his/her staff, responsible for any errors or omissions that I may have made in the completion of this form.*

\_\_\_\_\_  
Signature of Patient (Parent or Guardian)

\_\_\_\_\_  
Date

**MEDICAL UPDATES**

I have reviewed my Health History and confirm that it accurately states past and present conditions.

DATE	PATIENT SIGNATURE	CHANGES TO HEALTH HISTORY

PATIENT ACKNOWLEDGMENT OF RECEIPT OF DENTAL MATERIALS FACT SHEET

I, \_\_\_\_\_, acknowledge I have received / read from S Lee Dental Corporation a copy of the Dental Materials Fact Sheet.

\_\_\_\_\_  
Signature of Patient                      Date

PATIENT ACKNOWLEDGMENT RECEIPT OF NOTICE OF PRIVACY PRACTICES

PATIENT ACKNOWLEDGMENT

By signing this form, you acknowledge receipt of the Notice of Privacy Practices. Our Notice of Privacy Practices provides information about how we may use and disclose your protected health information. We encourage you to read it in full. Our Notice of Privacy Practices is subject to change. If you have any questions about our Notice of Privacy Practices, please contact Dr. Sean S. Lee at (909)338-1782.

\_\_\_\_\_  
Signature of Patient                      Date

INABILITY TO OBTAIN PATIENT ACKNOWLEDGMENT

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
- An emergency situation prevented us from obtaining acknowledgment, and an attempt to obtain the acknowledgment will be made at the next available opportunity
- Patient incapacitated/unable to sign
- Other (Please specify) \_\_\_\_\_

Patient Name: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date/Time: \_\_\_\_\_